

EAST CENTRAL ILLINOIS AREA AGENCY ON AGING



Corporate Board

Advisory Council

Staff

FY 2018 Orientation

ECIAAA is Your Area Agency on Aging

- **Mission:** We are dedicated to enhancing the quality of life for Older Americans and their families by providing information about, and access to a variety of services in their community in the 16 counties of East Central Illinois.

Who We Are

- ECIAAA is a non-profit organization
- Founded in 1972
- Serves over 150,000 older adults and their families in 16 counties (Area 05)
- One of 618 AAAs in the U.S.; 13 in Illinois
- *Governed by a Corporate Board of 20 volunteer community leaders*
- *Advised by an Advisory Council of 32 volunteer community leaders*

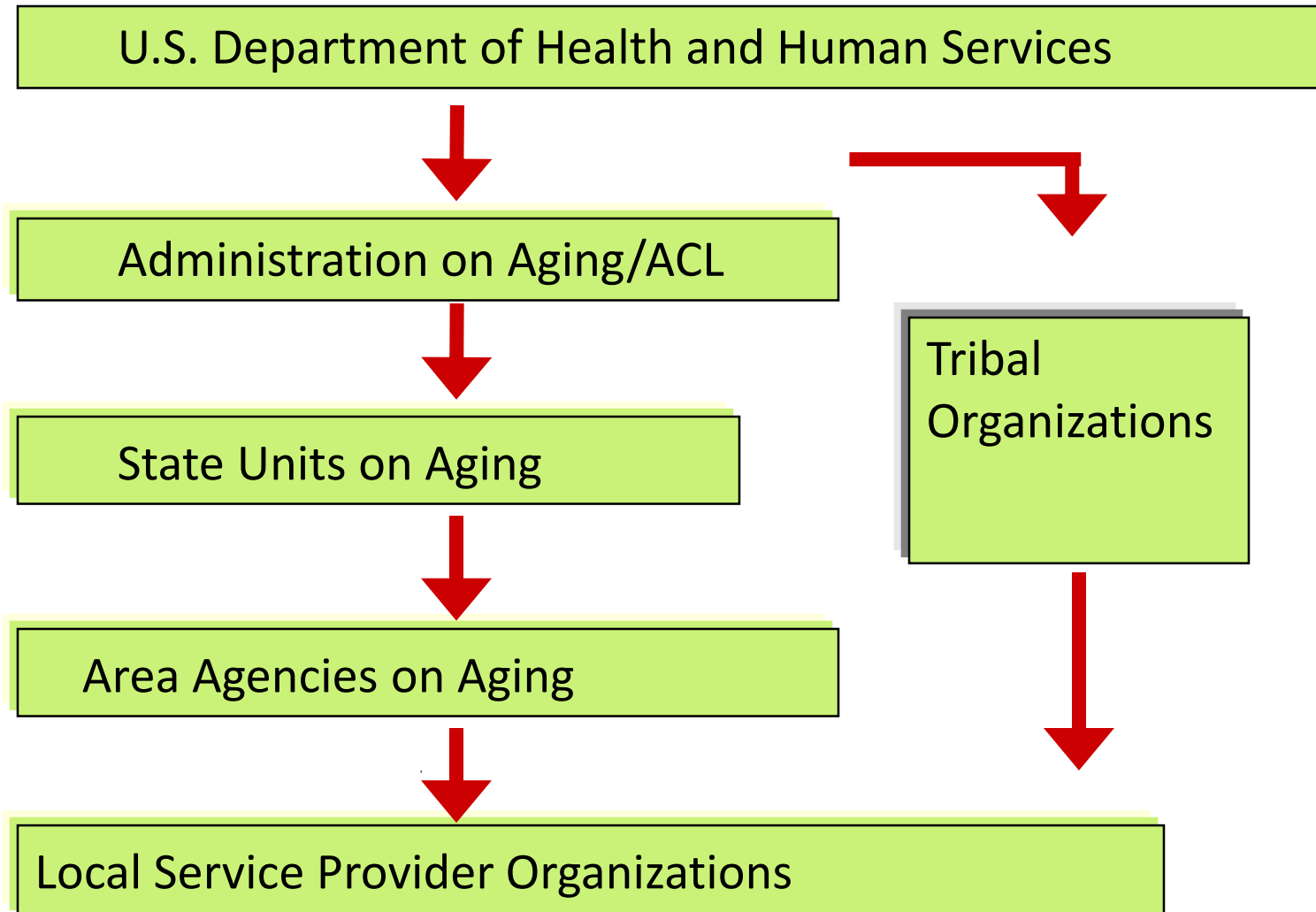
ECIAAA Staff

- Susan C. Real, Executive Director
- Susan H. Redman, Deputy Director-CFO
- Jordan Chism, Executive Services Supervisor
- Kelly Coffey, Fiscal Manager/IT Manager
- Amanda Hyde, Planning & Grants Manager
- Kathryn Johnson, Grants Compliance Coordinator
- John Thornburg, Grants Management Program Analyst
- Brittany Schlink, Planning & Grants Specialist
- Becca Brennan, Planning & Grants Specialist
- Angie Baker, Regional Ombudsman
- Carolyn Wetzel, Long Term Care Ombudsman
- Jen Hooker, Long Term Care Ombudsman
- Doug Gass, ECIAAA Stevenson Fellow

Sources of Authority and Funding

- Area Agencies on Aging in Illinois are authorized under the federal Older Americans Act and the Illinois Act on Aging.
- ECIAAA is designated by the Illinois Department on Aging to serve PSA 05.
- Major funding for ECIAAA is made possible with grants of Federal Older Americans Act funds and State Funds from the Illinois Department on Aging

THE AGING NETWORK ESTABLISHED BY THE OAA



Historical Basis for AAAs

- Building on a successful model of “on-the-ground” organizations charged with helping vulnerable older adults live with independence and dignity in their homes and communities.

Historical Basis for AAAs

□ All AAAs play a key role in:

□ Planning

□ Developing

□ Coordinating

□ Delivering

...A wide range of long-term services and supports.

The OAA was intentionally designed to mandate AAAs use the flexibility granted by the Act to ensure that local needs and preferences of older adults are taken into consideration in delivering services.

What We Do



- Advocacy in Action
- Answers on Aging
- Empowering older adults to uphold their rights
- Regional and Community-Based Planning
- Program Development
- Coordination of Services
- Grants Administration
- Quality Assurance & Quality Improvement

AAA Boards & Advisory Councils

- *“Board service is a form of philanthropy. It is the voluntary giving of your time and talents (and ‘treasure’ of course!) to an organization whose mission you endorse and whose values you share.” ---Kay Sprinkle Grace*
- AAAs do not walk alone, nor do their boards or advisory councils. All have a role to play, in collaboration with each other. Whether your interests lean to governance, policy, strategic planning, or fundraising, there is a home for everyone to serve.
- It is a big job, and an awesome responsibility, but the rewards of serving are huge.

What is the difference?

- Under the Older Americans Act, AAAs are directed to establish an Advisory Council. The Advisory Council is charged with furthering the agency's mission of developing and coordinating community-based systems of services for all older persons in the planning and service area. However, as the name suggests, the Council advises—it does not govern.

Roles, Responsibilities and Rewards

- **1. Governance (legal and fiduciary)** – Ensuring high quality oversight, ethical and responsible decision-making, accountability and transparency
- *Note:* While the governance responsibility falls exclusively on boards, the following roles apply to advisory councils as well.
- **2. Ambassador to community** – Enhancing the AAA's visibility, expanding the circle of friends

Roles, Responsibilities and Rewards

- **3. Advocacy** – Championing and representing the interests of the AAA and the clientele it serves
- **4. Development and fundraising** – Ensuring adequate resources to carry out the AAA's mission
- **5. Strategic advising** – Providing strategic support, leadership and expertise to further the AAA's goals

ECIAAAA CB & AC Committees

- **Advocacy Committee** – Consists of members from both the Corporate Board and Advisory Council
- **Programs & Services Committee** – Consists of members from the Corporate Board
- **Finance Committee** – Consists of members from the Corporate Board
- **Personnel Committee** - Consists of members from the Corporate Board
- **Executive Committee** – Consists of officers of the Corporate Board - Chairperson, Vice-Chairperson, Treasurer and Secretary.

Core Services under the OAA

- Supportive Services – SIS Providers/Coordinated Points of Entry and Legal Services
- Nutrition – Congregate Meals and Home Delivered Meals
- Caregiver Services – Family Caregivers and Grandparents/Relatives Raising Grandchildren/Children
- Health & Wellness – Healthy Aging/Evidence-Based Programs
- Elder Rights – Adult Protective Services and Long Term Care Ombudsman Program

The Aging Network in Area 05

- 21 OAA Community Programs on Aging
- Served 18,827 older adults, 1,093 elder caregivers and 206 grandparents raising grandchildren in FY2016
- When compared to service performance in FY 2015, ECIAAAA PSA 05 Service Providers **increased:**
 - Home Delivered Meals by 4%;
 - Congregate Meals by 1%;
 - Senior Information Service Units by 1%; and,
 - Caregivers by 3%.

The Aging Network in Area 05

- 21 OAA Community Programs on Aging
- When compared to service performance during the past two years, ECIAAA PSA 05 Service Providers **increased:**
 - Home Delivered Persons by 12%
 - Home Delivered Meals by 21%;
 - Congregate Meals by 18%; and,
 - Senior Information Service Units by 10%.

ADVOCACY in ACTION

- Area Agencies on Aging have been charged with a mandate to “serve as the public advocate for the development or enhancement of comprehensive and coordinated community-based systems of services in each community throughout the planning and service area.”

Advocacy for Residents in Long Term Care Facilities

- ECIAAAA sponsors a regional Ombudsman Program through a grant with the Illinois Department on Aging and the Office of the State Ombudsman.
- The Ombudsman Program investigates complaints made by or on behalf of residents of licensed long term care facilities, assisted living facilities and supportive living facilities.

Advocacy: On the National Scene

- ECIAAA is a member of the National Association of Area Agencies on Aging (**n4a**) advocating to:
- Support higher federal appropriations for all Older Americans Act Programs – Operating under a CR through December 8, 2017
- Support the preservation of the Legal Services Corporation, which provides legal assistance to low income older adults.
- Support the preservation of the Senior Health Insurance Program (SHIP).

Advocacy: On the National Scene

- Support the preservation of the Senior Community Senior Employment Program (SCSEP).
- Support the preservation of the Corporation for National and Community Service, which includes the Senior Corps programs such as Foster Grandparents and RSVP.
- Support the preservation of the Low Income Home Energy Assistance Program (LIHEAP) which provides financial assistance for utility bills.

Advocacy: On the National Scene

- Support the preservation of the Community Services Block Grant program, which provides wrap-around services for older adults in many communities.
- Support the strengthening of rights for Medicare Part D beneficiaries to obtain the drugs they need when not covered by an existing Part D plan.

Advocacy at the State Level

- ECIAAA is a member of:
 - *I4A* - Illinois Association of Area Agencies on Aging
 - Together we support action taken by the General Assembly and the Governor to restore financial stability for all Illinois citizens.
 - Together we support rebalancing the Long Term Care System to provide community-based long term services and supports for older adults and persons with disabilities and prevent unnecessary placement in state operated facilities and long term care facilities.

ECIAAAA Advocacy Committee

- The **ECIAAAA Advocacy Committee** will make recommendations to the Corporate Board on proposed legislation, regulations and other public policies affecting older persons and their caregivers. Meeting type and frequency: conference call as needed.
- This Committee consists of members from both the ECIAAAA Corporate Board and ECIAAAA Advisory Council

Older Americans Act of 1965



OAA Objectives

- An adequate income in retirement
- The best possible physical and mental health
- Obtaining and maintaining suitable housing
- Full restorative services for those who require institutional care, and a comprehensive array of community-based, long-term care services
- Opportunity for employment with no discriminatory personnel practices because of age.
- Retirement in health, honor, dignity
- Participating in and contributing to meaningful activity within the widest range of civic, cultural, educational and training and recreational opportunities.

OAA Objectives

- Efficient community services, including access to low cost transportation, which provide a choice in supported living arrangements and social assistance in a coordinated manner.
- Immediate benefit from proven research knowledge which can sustain and improve health and happiness.
- Freedom, independence, and the free exercise of individual initiative in planning and managing their own lives, full participation in the planning and operation of community based services and programs provided for their benefit, and protection against abuse, neglect, and exploitation.

Why is it important?

- The older population represents 23.8% of the general population, over one in every 8 Americans
- The U.S. population age 65 and over is expected to double in size within the next 25 years
- By 2030, almost 1-out-of-5 Americans, some 72 million people, will be 65 and over
- Reauthorization is VITAL to SURVIVAL!

Who does the OAA target?



- ❑ OAA appropriated funding serves all people age 60 and over, but is targeted to those with the greatest economic or social need.
- ❑ Limited English Speaking
- ❑ Rural
- ❑ Poverty
- ❑ Minorities
- ❑ 75 Plus

ECIAAAA Strategic Plan

- Maintain necessary programs for support
- Coordinated Point of Entry
- Determine which programs are crucial for older adults in the area and organize programs around those priorities
- Determine the main function of the agency
- Program evaluation
- Bring awareness to the community about needs and the funding burden; get the community to take action.

County Conversations – ECIAAAA's Planning Process for FY 2015-2018

- ECIAAAA convened 16 County Conversations on Aging and Independent Living
- 496 people participated
- Facilitated and recorded by Survey Research Service, Champaign, IL
- Summaries of 16 County Conversations and the Executive Summary were prepared by Survey Research Service and are available on our website: www.eciaaa.org

County Conversations: Senior Information Services

- Common Topics:
- Insurance, Medicare, Medicaid eligibility
- Transportation for seniors
- Managing and paying utility bills
- Help with taxes, and tax filing
- Help obtaining eye glasses, hearing aids
- Renewing auto license plates, drivers' licenses

Senior Information Needed

- Senior Information Services needed but sometimes not available:
- A “central clearinghouse” – a master list of senior services;
- Information about “point-to-point” transportation services, especially in small towns and rural areas i.e., “transportation needs not easily met using scheduled routes on mass transit systems;” and
- Information about reputable “handyman” services.

County Conversations: Caregiver Support

- Caregiver support services most often received:
- Homemaker services, e.g., help with bathing, dressing, cooking, cleaning, etc.
- Meals
- Loaned medical equipment
- Assistance with hearing, vision, disabilities
- Transportation
- Help with medications
- Help renewing license plates, driver's license

Caregiver Support Needed

- “Point to Point” transportation not easily met using scheduled public transit routes;
- Better services needed for “young” seniors and persons under 60 with disabilities;
- Services for caregivers caring for persons with Alzheimer’s disease and other dementias; and
- Services for grandparents and other adults raising children.

County Conversations:

Nutrition Services

- Participants at DMCOC congregate dining sites in Macon County like the food and fellowship.
- Participants in CRIS Healthy-Aging nutrition programs like the variety of menu choices offered by participating restaurants in Vermilion County and value CRIS Meals-on-Wheels.
- Participants in the Peace Meal Senior Nutrition Program want to continue the delivery of hot meals to congregate locations and seniors' homes and do not want hot meals to be replaced by frozen meals.

County Conversations: Legal Assistance

- Major legal issues facing seniors:
- Guardianship
- Powers of Attorney
- Abuse and exploitation
- Eligibility for Medicaid, Social Security Disability
- Housing
- Wills and estate planning
- Help with taxes
- Bankruptcy and managing debt

Legal awareness and preferences

- ❑ Land of Lincoln Legal Assistance provides legal assistance to seniors in 13 counties in Area 05.
- ❑ Prairie State Legal Services serves Iroquois, Livingston and McLean Counties.
- ❑ Seniors do not always know where to go or where to call for legal assistance in their county.
- ❑ Seniors regard legal issues as personal and prefer to discuss such matters in person, not by phone.
- ❑ Older adults want legal assistance that is affordable and preferably free of charge.

Other Issues Raised

- Senior services in Ford and Iroquois Counties
- Teamwork between ECIAAA and Senior Centers
- Housing conditions in Macon County
- Help for persons with vision and/or hearing loss
- Help for people applying for Medicaid
- Help for seniors to manage medications
- Building wheel-chair ramps
- Screening for seniors with mental health problems
- Access to low-cost dental care

Emerging Strategic Issues

- Possible Changes to the Affordable Care Act;
- Uncertainty of Medicaid in Illinois;
- Managed Care Expansion
- Medicare-Medicaid Alignment Initiative (MMAI);
- Balancing Incentive Program (BIP);
- Consolidation of local DHS Family Community Resource Centers – limits access;

Emerging Strategic Issues

- Expansion of 2-1-1 System in Illinois;
- Public and private transportation options;
- Unmet need for home delivered meals;
- Growth of the 85+ population;
- Prevalence of disabilities in later life;
- 5.2 million Americans of all ages with Alzheimer's Disease;
- Growing needs of family caregivers;

Emerging Strategic Issues

- Increase in number of cases of abuse, neglect, and financial exploitation impacting older adults and adults with disabilities ages 18 to 59; and,
- Transition of the Adult Protective Services Program to include reports of “Self-Neglect”.

Age Strong, Live Strong

- The mission of ECIAAA is to empower older adults to **Age Strong and Live Strong** – to help them maintain their independence and quality of life.
- Through the implementation of the Area Plan for FY2015 and beyond, and through the extension of federal and state grant assistance for community programs on aging in Fiscal Years 2015-2018, ECIAAA will continue to pursue the following outcomes:

Outcome #1 - Easy access to information and services

- **Older Adults served by Coordinated Points of Entry and Senior Information Services are empowered to engage in services to improve their quality of life.**
- To achieve this outcome, CPoE/SIS providers will;
 - Utilize a standardized intake process
 - Utilize the Enhanced Services Program (ESP)
 - Provide on-going coordination & connection to services
 - Complete referrals and “warm transfers”
 - Utilize Options Counseling

Outcome #1 - Easy access to information and services

- CPoE/SIS providers will:
 - Engage participants in available programming, such as Plan Finder, Benefits Access, Medicaid applications, etc.
 - Provide follow-up monitoring
 - Provide access to evidence-based Healthy-Aging programs
 - Serve as a “central clearinghouse” for senior services as part of their service design
 - Collaborate with Centers for Independent Living

Outcome #2- Caregivers are supported

- To achieve this, Caregiver Support Services will:
 - Provide information and assistance
 - Organize and facilitate appropriate support groups, and/or refer to existing support groups, including support groups for families caring for persons with Alzheimer's Disease and other dementias.
 - Build and maintain local Caregiver Support Teams
 - Offer training and education on topics, such as:
 - Grandparents Raising Grandchildren
 - Powerful Tools for the Caregiver

#2 Outcome – Caregivers are supported

- Caregiver Support Programs will:
 - Caregiver and GRG Intake and Screening completion
 - Provide caregiver-centered respite services as prescribed in their Care Plan
 - Provide follow-up monitoring
 - Program Options Counseling when appropriate
 - Provide access to Healthy-Aging Programs

Outcome #3 – Improve food security; reduce social isolation

- To achieve this, Senior Nutrition Programs will:
 - Utilize the Nutritional Risk Assessment
 - Utilize the intake and screening form
 - Address operational and safety issues as part of the individual assessment for home delivered meals
 - Implement creative program design and menu planning that optimize consumer choice
 - Provide consistent meal provision in accordance with Dietary Reference Intakes (DRIs)

Outcome #3 Improve food security; reduce social isolation

- Provision of a five day per week meal program
- Reduce feelings of isolation in participants
- Provide access to Healthy-Aging programs
- Provide “wellness” or “well-being” checks which follow best practice guidelines
- Provide nutrition education
- Enhance socialization of participants

Outcome #4 Older adults have their legal needs met

- To achieve this outcome, Senior Legal Assistance Programs will:
 - Inform seniors about the availability and location of their services and their case acceptance priorities
 - Prioritize legal assistance for Adult Protective Service cases
 - Attend court hearing and prepare legal documents, such as advance directives

Outcome #4 – Older adults have their legal needs met

- To achieve, this Legal Assistance Programs will:
 - Provide assistance in obtaining public benefits, such as Social Security, Medicare, Medicaid, etc.
 - Provide referrals and follow-up for additional services to benefit the client
 - Provide community education opportunities on legal issues impacting target populations
 - Collaborate and consult with other service providers serving the same populations

Care Transitions

- Outcome: Older adults will have successful transitions between services and levels of care
- The Aging Network will:
 - Conduct holistic assessment & identification of needs
 - Make referrals and connections to services, e.g., Options Counseling, warm transfers, etc.
 - Timely service delivery and initiation of services
 - Follow-up to ensure services are in place and benefit the consumer
 - Gather consumer input, feedback on satisfaction

Healthy Aging

- Outcome: Older adults are empowered to improve their health through evidence based programs, including:
 - ▣ **Chronic Disease Self Management**
 - ▣ **Diabetes Self Management**
 - ▣ **Program to Encourage Active Rewarding Lives (PEARLS)**
 - ▣ **A Matter of Balance (falls prevention)**
 - ▣ **Strong for Life (strength-building exercise)**

ECIAAAA Grant Awards & Area Plan Development

- April 1 - ECIAAAA Releases its Public Information Document Outlining OAA funding and State General Revenue Funding (GRF) for upcoming FY (based on allocations from IDOA)
- April 15 - ECIAAAA Meets with the Corporate Board's Finance, Personnel and Executive Committees to review ECIAAAA's Operational Budget and review ECIAAAA's Audit Reports

ECIAAA Grant Awards & Area Plan Development

- **ECIAAA Finance Committee** will be chaired by the Treasurer and will recommend an annual budget to the Corporate Board. The Committee will also make recommendations on financial policies. Meeting type and frequency: face-to-face usually once in April or other times as needed
- **ECIAAA Personnel Committee** shall be responsible for the development and review of personnel policies. Meeting type and frequency usually once in April or other times as needed.

ECIAAAA Grant Awards & Area Plan Development

- Last week in April--ECIAAAA Conducts Public Hearings on its plan to allocate OAA and Illinois GRF funding for upcoming FY.
- ECIAAAA is required to describe in detail the proposed plan for services in East Central Illinois based on current allocations for upcoming FY.
- ECIAAAA is also required to outline the needs assessment conducted to come up with fundable services.

ECIAAAA Grant Awards & Area Plan Development

- First Wednesday in May - ECIAAAA Public Hearing Report presented to ECIAAAA's Advisory Council
- Third Wednesday in May – ECIAAAA Corporate Board approves the Public Hearing Report and the upcoming FY granting and awarding process.
- Third Thursday in May – ECIAAAA conducts a FY Request for Proposal or Extension Workshop for service providers (or new applicants).

ECIAAAA Grant Awards & Area Plan Development

- Third Friday in June – New FY application pages due to ECIAAAA
- Fourth Monday in July – ECIAAAA Planning & Grants Department review grants and formulate funding recommendations
- First Wednesday in August – ECIAAAA Programs & Services Committee reviews staff funding recommendations in thorough detail and formulates final funding recommendations for upcoming FY

ECIAAAA Grant Awards & Area Plan Development

- ***ECIAAAA Programs and Services Committee*** will receive a summary of staff's review and evaluation of projects funded by ECIAAAA. The Committee will review project performance and proposed applications for funding. The Programs and Services Committee will make recommendations to the Corporate Board on matters of funding and policies affecting programs and services. Meeting type and frequency: face-to-face usually once per year.

ECIAAAA Grant Awards & Area Plan Development

- Third Wednesday of August – ECIAAAA Corporate Board approves the funding recommendations contained in ECIAAAA's Programs & Services Committee Report.
- ECIAAAA releases award notices to service providers and requests revised pages, additional attachments as needed.
- October 1 – Orientation Workshop for Service Providers (review of report forms, release of NGAs/Contracts).

Area Plan Initiatives

- Statewide Initiative – Development of Aging and Disability Resource Networks
- Local Initiative in Area 05:
 - Healthy Aging – helping older adults manage chronic health conditions
 - Take Charge of Your Health: Live Well, Be Well
 - Strong for Life
 - DSMP
 - PEARLS
 - Matter of Balance

Statewide Initiative: Aging & Disability Resource Network

- The Illinois Department on Aging has defined this statewide Area Plan initiative as follows:
- Enhance Illinois' existing aging and disability access network through improved collaboration and adoption of Coordinated Point of Entry (CPoE) and Aging and Disability Resource Center standards

CPoE Implementation History in Area 05

- ECIAAA incorporated statewide CPoE standards into Senior Information Services effective October 1, 2010
- ECIAAA designated CPoE Service Providers for FY 2011, and again for FY 2015.
- ECIAAA has designated 12 Coordinated Points of Entry for PSA 05.
- The CPoE Program Design is the platform for ECIAAA's Aging & Disability Resource Center (Network).

Defining Characteristics of ADRC/Network

- Seamless access system for the consumer
- High level of visibility and trust
- Proactive intervention with pathways to LTSS
- Options counseling
- Integration of aging and disability service systems
- Formal partnerships across aging, disability and Medicaid services
- All income levels served
- Continuous quality improvement

Local Initiative: Healthy Aging

- ▶ Empower older adults to manage multiple chronic health conditions.
- ▶ Promote senior nutrition programs as an integral part of healthy aging.
- ▶ Advocate for public and private resources to enable senior nutrition programs to respond to unmet need.
- ▶ Integrate evidence-based interventions in community programs on aging.

Evidence-Based Programs

- ***Chronic Disease Self Management Program***
 - Senior Resource Center – Family Service
 - Starting Point – ADRC for Macon County
 - CCSI – DeWitt, Livingston and McLean Counties
 - CRIS Healthy-Aging Center
- ***Diabetes Self Management Program***
 - Senior Resource Center – Family Service
 - Starting Point – ADRC for Macon County
 - CCSI – DeWitt, Livingston and McLean Counties
 - CRIS Healthy-Aging Center

Evidence-Based Programs

- ***Strong For Life*** – strength-building exercise program in partnership with Catholic Charities, Multipurpose Senior Centers, and Nutrition Programs.
- ***PEARLS*** – helping older adults to reduce depressive symptoms through gerontological counseling provided by Family Service and CCSI in collaboration with a clinical consultant and a medical advisor.
- ***“A Matter of Balance”*** – helping older adults to improve balance, prevent and manage falls; targeted to Champaign, Cumberland, DeWitt, Livingston, Macon, McLean, Piatt, Shelby & Vermilion Counties.

Adult Protective Services Program

- ECIAAA - Regional Administering Agency for the Adult Protective Services (APS) Program in Area 05
- Administer grant assistance to 7 APS Agencies serving 16 counties
- Responded to over 1,250 60+ & 284 under 60 ANE reports in FY2017
- Participate in multi-disciplinary “M” teams
- Convene annual retreat, coordinate training
- Promote development of legal assistance and money management services
- During FY 2018, implement expansion of Self-Neglect Services.

LTC Ombudsman Program

- ▶ ECIAAA sponsors the Long Term Care Ombudsman Program in Area 05
- ▶ Serving over 10,000 residents in 144 licensed health facilities, 32 ALFs, and 18 SFLs
- ▶ Regional Ombudsman and 4 FTE Ombudsmen
- ▶ In FY 2016, ECIAAA LTC Ombudsmen:
 - ▶ Conducted 779 facility visits
 - ▶ Responded to 2,374 inquiries; and,
 - ▶ Investigated 127 complaints

LTC Ombudsman Program – cont.

Traditional Long Term Care Ombudsman Program-

- Has been sponsored by ECIAAA since the mid-seventies
- It is a resident-directed program that protects and promotes the rights and quality of life for people who reside in long term care facilities.
- Services are available to residents of any long term care facility
- Services include working to resolve complaints
- Provides a regular presence in facilities
- Assures the interests of residents are represented to policymakers and governmental agencies
- Assists in developing family councils in long term care facilities.

Funding Formula for FY2018

- ▶ ECIAAA proposes to extend Federal and State funds for services among the 16 counties in Area 05 in FY2016 using a formula adopted in FY2011.
- ▶ ECIAAA will update the formula when the latest Census data are available
- ▶ Funding Formula Factors and Weights:

◦ 60+ Population	33%
◦ 60+ Minority	10%
◦ 60+ Living Alone	7.5%
◦ 75+ Population	7.5%
◦ 60+ Poverty	25%
◦ 60+ Rural (Non-MSA)	9.5%
◦ 65+ SSI+OASDI+ 2 or more Disabilities	7.5%

Funding for CPoE/SIS

- ECIAAA extended 12 CPoE/SIS provider agencies to serve Area 05 for FY 2018.
- Designated CPoE/SIS providers applied for grant extensions for FY2018.
- In FY2018 ECIAAA has extended \$35,000 as a base level of funding for SIS/CPoE equally per county.
- A balance of \$442,418 was allocated using ECIAAA's funding formula.
- Projected number of clients served in FY 2018 – 20,924

Funding for Options Counseling

- ECIAAA budgeted \$64,503 in Illinois General Revenue Funds (GRF) for selected Pilot Projects to continue Options Counseling services in the following counties:
- Champaign, Coles, DeWitt, Livingston, McLean, Macon, Shelby and Vermilion
- Projected number of Options Counseling clients to be served - 249

Funding for Legal Assistance

- ECIAAA budgeted \$77,626 in OAA Title III-B funds for senior legal assistance in FY2018.
- Legal Service Corporations serving PSA 05: Prairie State Legal Services and Land of Lincoln Legal Assistance Foundation
- Projected number of clients to be served - 535

Funding for Nutrition Services

- ECIAAA budgeted \$532,182 in OAA Title III-C1 funds for congregate meals in FY 2018
- ECIAAA budgeted \$71,540 in Nutrition Services Incentive Program (NSIP) funds for congregate meals in FY 2018
- Projected number of congregate clients to be served – 4,376

FY 2018 Funding for Nutrition Services

- ECIAAAA budgeted \$815,535 in OAA Title III-C2 funds for home delivered meals in FY 2018
- ECIAAAA budgeted \$1,482,400 in Illinois General Revenue Funds for home delivered meals
- ECIAAAA plans to budget \$375,834 in Nutrition Services Incentive Program (NSIP) funds for home delivered meals in FY 2018
- Projected number of home delivered meal clients to be served – 3,209

FY 2018 Funding for Caregiver Services

- ECIAAA budgeted \$323,487 in OAA Title III-E funds for Caregiver Advisory Services in FY2018.
- ECIAAA budgeted \$17,531 in federal OAA Title III-B & III-E funds for respite services in FY2018.
- Projected number of caregivers & grandparents raising grandchildren to be served – 1,370

Funding for Caregiver Services

- ECIAAA budgeted \$300,319 in OAA Title III-E funds for Caregiver Advisory Services in FY2016.
- ECIAAA budgeted \$17,082 in federal OAA Title III-E funds, and \$450 in federal OAA Title IIIB funds for Respite Services in FY2016.

Healthy Aging Program Funds

- In FY2018 proposes to budget:
- \$23,845 the for Chronic Disease Self Management Program (CDSMP) & Diabetes Self Management Program (DSMP) - \$18,836 in III-B funds & \$4,649 in III-D funds
- *A total of 300 CDSMP & DSMP clients projected to be served in FY 2018*

Healthy Aging Program Funds

- In FY2018 proposes to budget:
- \$6,210 III-D funds and \$10,641 III-B funds for *A Matter of Balance (MOB)*
- *A projected 128 MOB clients to be served*
- \$36,700 IID for Gerontological Counseling/PEARLS in Champaign, Livingston, and McLean Counties.
- *A projected 58 clients to be served in the Gerontological Counseling/PEARLS program*

Budget Assumptions for FY2018

- OAA statutory obligations for categorical programs.
- ACL requires OAA Title III-D funds for EBIs only.
- ECIAAA may apply for up to 10% of its total Title III-B and C allotment for the cost of administration.
- ECIAAA will budget \$271,974 Title III-B funds for administratively-related direct services, which is 61.3 % below the level allowed by IDoA policy.

Budget Assumptions for FY2018

□ **INTER-FUND TRANSFERS**

- For FY 2018, ECIAAA is proposing no changes to inter-fund transfers from the current year FY 2017. The transfer from Title III-C to Title III-B is 9.1%. The transfer from Title III-C1 to Title III-C2 is 27.7%.
- The transfer amount to Title III-B is within the 15% transfer authority while the transfer amount from C1 to C2 exceeds transfer authority.

Budget Assumptions for FY2018

- **NUTRITION SERVICES INCENTIVE PROGRAM (NSIP) – Congregate and Home Delivered Meals**
- The Nutrition Services Incentive Program is a part of the Older Americans Act Nutrition Program to reduce hunger and food insecurity, promote socialization of older individuals and promote health and well-being of older individuals and delay adverse health conditions through access to healthy meals, nutrition education and nutrition counseling. ECIAAA projects a total of \$447,374 in NSIP funds or 7.31% of total meals based on funds available to the State of Illinois. The number of meals in east central Illinois for the last several years has shown an increase. Of the \$447,374, the amounts of \$71,540 and \$375,834 are being budgeted for congregate meals and home delivered meals respectively.

ECIAAA Administrative Activities

- Strategic Planning
- Regional and Community-Based Planning
- Grants and Contract Administration
- Competitive Grant/Contract RFP Processes
- Program Management and Reporting
- Quality Assurance and Quality Improvement
- Fiscal Management and Reporting
- Computer Technology and Systems Support
- Technical Assistance and Problem Solving
- Training, such as, webinars

FY 2018 Operational Budget

For Fiscal Year 2018, the operational budget for ECIAAA is budgeted at:

- \$ 476,783 in Older Americans Act Funds, Illinois General Revenue Funds and other funds to meet statutory responsibilities and program assurances of grants and contracts with the Illinois Department on Aging;
- \$ 430,810 for Administratively-related Direct Service Activities; and,
- \$ 492,776 in Older Americans Act Funds, Illinois General Revenue Funds and other funds to provide direct services under the Long Term Care Ombudsman Program.

FY 2018 Operational Budget



- The budget for internal operations includes costs for personnel, fringe benefits, travel, equipment, supplies, rent and other.
- Budgets by category and line item are set by the Area Agency on Aging's Board of Directors.

Budget Highlights for FY2018

- Federal OAA Funds expected: \$3,088,187
- State Funds expected: \$2,781,049
- NSIP funds expected: \$447,374
- Local Match projected: \$2,492,139
- Project income projected: \$1,218,500
- Total Revenues projected: \$10,027,249

Budget Highlights for FY2018

- AAA Administration - \$476,783
- Admin-Related Direct Services - \$430,810
- Direct Services (LTCOP) - \$492,776
- Total Internal Operating Budget: \$1,400,369
- ECIAAA has a staffing plan of 14 employees

Contingency Planning

- ▶ If the planning allocation for Area 05 is reduced for a specific revenue source then funds would be reduced for programs or services related to that revenue source.
- ▶ CPoE/SIS will be given the highest priority for sustained or increased funding under the Area Plan.
- ▶ Adjust inter-fund transfers to sustain CPoE/SIS and/or Home Delivered Meals, if necessary and feasible.

Contingency Planning

- ECIAAA will use additional state funds for home delivered meals to sustain current meal levels, keep pace with rising costs and respond to increased demand for meals, if feasible.
- ECIAAA will use additional state funds for the Long Term Care Ombudsman Program to comply with statutory requirements and program standards.

Contingency Planning

- ECIAAA will evaluate the impact of proposed cuts in federal and/or state funds on programs and services targeted to older adults in greatest social and economic need, especially vulnerable older adults who need assistance due to limitations in their ability to carry out activities of daily living and/or being at risk due to abuse, neglect, or financial exploitation.

Thank You



- ECIAAA appreciates your commitment to serving older adults and caregivers in your community.